

Item 1: Cover



Clearbrook Investment Management, LLC Form ADV Part 2B: Brochure Supplement

Benjamin Scellick
CRD #4834074

Clearbrook Investment Management, LLC
940 Kelly Road
Bellingham, WA 98226

Date of supplement: 9/3/2021

This Brochure Supplement provides information about Benjamin Scellick that supplements the Clearbrook Investment Management, LLC ("Clearbrook") Brochure. You should have received a copy of that Brochure. Please contact Clearbrook if you did not receive Clearbrook' Brochure or if you have any questions about the contents of this supplement.

Additional information about Benjamin Scellick is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

Benjamin Scellick, CPA

DOB: 11/23/1978

Graduated from Western Washington University in 2002 with a Bachelor of Arts in Accounting and a Bachelor of Arts in Finance

Business background for preceding five years:

5/2014 – Present Owner and Investment Advisor at Clearbrook Investment Management, LLC

5/2012 – Present Consultant and Owner
Finance & Resource Management Consultants, Inc.
Consulting in the petroleum marketing industry

7/2016 – Present Owner
The Below the Line Club LLC

7/2016 – Present Owner
Study Groups Captive LLC

Explanation of qualifications for the Certified Public Accountant (CPA) designation

Certified Public Accountant (CPA): CPAs are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination. In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two year period or 120 hours over a three year

period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous Code of Professional Conduct which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. The vast majority of state boards of accountancy have adopted the AICPA's Code of Professional Conduct within their state accountancy laws or have created their own.

Item 3: Disciplinary Information

There are no disciplinary actions to disclose

Item 4: Other Business Activities

A. Investment-Related Business

In addition to being an Investment Adviser Representative of Clearbrook, Mr. Scellick is also licensed to sell life and disability insurance in the state of Washington and is appointed with several insurance companies. He spends approximately 1 hour per month on insurance sales. Mr. Scellick receives commissions for the sale of insurance products.

This outside investment-related business relationship may present a material conflict of interest with clients as he may have an incentive to recommend the insurance product or Registered Investment Adviser service that pays the highest commission or bonus. Clearbrook mitigates this risk through company policies and procedures, disclosing all fees and commission received for selling a product to clients, Investment Adviser Representative supervision, and a corporate culture that reinforces placing the client's interest above those of Clearbrook or its Investment Adviser Representatives.

B. Other Paid Occupations

Mr. Scellick also works as a consultant with Finance & Resource Management Consultants, Inc. This activity takes up over 125 hours per month on average. He is also a partner of both Below the Line Club LLC and Study Groups Captive LLC and spends less than 10 hours per month on each.

Item 5: Additional Compensation

When appropriate, Mr. Scellick may refer clients to another investment advisor for money management. In this scenario, Clearbrook will be paid a solicitor's fee from the other investment advisor for doing so and Mr. Scellick may share in the fee. The solicitor's fee is disclosed to the client at the time of the transaction.

Item 6: Supervision

Benjamin Scellick is the Chief Compliance Officer and supervises himself. Mr. Scellick can be reached at (909) 353-3712.

Item 7: Requirements for State-Registered Advisers

This disclosure is required by State securities authorities and is provided for your use in evaluating this investment adviser representative's suitability.

A. Mr. Scellick has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;

- b) fraud, false statement(s), or omissions;
- c) theft, embezzlement, or other wrongful taking of property;
- d) bribery, forgery, counterfeiting, or extortion; or
- e) dishonest, unfair, or unethical practices.

2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- a) an investment or an investment-related business or activity;
- b) fraud, false statement(s), or omissions;
- c) theft, embezzlement, or other wrongful taking of property;
- d) bribery, forgery, counterfeiting, or extortion; or
- e) dishonest, unfair, or unethical practices.

B. Mr. Scellick has NOT been the subject of a bankruptcy petition at any time.