

Item 1: Cover



CLEARBROOK
INVESTMENT MANAGEMENT

Form ADV Part 2B: Brochure Supplement

Matthew Atkins
CRD #5690723

Clearbrook Investment Management, LLC
940 Kelly Road
Bellingham, WA 98226

Date of supplement: 9/3/2021

This Brochure Supplement provides information about Matthew Atkins that supplements the Clearbrook Investment Management, LLC (“Clearbrook”) Brochure. You should have received a copy of that Brochure. Please contact Clearbrook if you did not receive Clearbrook’ Brochure or if you have any questions about the contents of this supplement.

Additional information about Matthew Atkins is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

Matthew Atkins
Financial Adviser
DOB: 8/28/1961

Mr. Atkins has completed part of a degree in Christian Studies at Regent College in Vancouver, BC

Business background for preceding five years:

11/2015 – Present Investment Adviser Representative
Clearbrook Investment Management, LLC

11/2015 – Present Independent Insurance Agent
Appointed with various companies

8/2006 – Present Lead Pastor
Mosaic Church

12/2008 – 11/2015 Investment Adviser Representative
Ludeman Capital Management, Inc.

1/2012 – 11/2015 Registered Representative
Centaurus Financial, Inc.

11/2011 – 6/2015 Insurance Agent
LCM Insurance, LLC

Item 3: Disciplinary Information

There are no disciplinary actions to disclose

Item 4: Other Business Activities

A. Investment-Related Business

In addition to being an Investment Adviser Representative of Clearbrook, Mr. Atkins is also licensed to sell life and disability insurance in the state of Washington and is appointed with several insurance companies. He spends greater than 5 hours per month on insurance sales. Mr. Atkins receives commissions for the sale of insurance products.

This outside investment-related business relationship may present a material conflict of interest with clients as he may have an incentive to recommend the insurance product or Registered Investment Adviser service that pays the highest commission or bonus. Clearbrook mitigates this risk through company policies and procedures, disclosing all fees and commission received for selling a product to clients, Investment Adviser Representative supervision, and a corporate culture that reinforces placing the client's interest above those of Clearbrook or its Investment Adviser Representatives.

B. Other Paid Occupations

Mr. Atkins is employed as a pastor at Mosaic Church in Bellingham, WA and a business consultant for various organizations.

Item 5: Additional Compensation

When appropriate, Mr. Atkins may refer clients to another investment advisor for money management. In this scenario, Clearbrook will be paid a solicitor's fee from the other investment advisor for doing so and Mr. Atkins may share in the fee. The solicitor's fee is disclosed to the client at the time of the transaction.

Item 6: Supervision

Mr. Atkins is supervised by Benjamin Scellick, Chief Compliance Officer. Mr. Scellick can be reached at (909) 353-3712.

Item 7: Requirements for State-Registered Advisers

This disclosure is required by State securities authorities and is provided for your use in evaluating this investment adviser representative's suitability.

A. Mr. Atkins has NOT been involved in any of the events listed below.

1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:

- a) an investment or an investment-related business or activity;
- b) fraud, false statement(s), or omissions;
- c) theft, embezzlement, or other wrongful taking of property;
- d) bribery, forgery, counterfeiting, or extortion; or
- e) dishonest, unfair, or unethical practices.

2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:

- a) an investment or an investment-related business or activity;
- b) fraud, false statement(s), or omissions;
- c) theft, embezzlement, or other wrongful taking of property;
- d) bribery, forgery, counterfeiting, or extortion; or
- e) dishonest, unfair, or unethical practices.

B. Mr. Atkins has NOT been the subject of a bankruptcy petition at any time.